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CULTURECOM HOLDINGS LIMITED

文化傳信集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00343)

SUPPLEMENTAL ANNOUNCEMENT TO SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement (the “**Announcement**”) of Culturecom Holdings Limited (the “**Company**”) dated 29 April 2026 in relation to the subscription of an aggregate of 65,418,972 shares of the Company under general mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to supplement the Announcement with the following information regarding information on the use of proceeds from the Subscription.

Among the net proceeds of approximately HK\$6.89 million from the Subscription to be used as the Company’s working capital, approximately HK\$2.7 million will be applied for professional fee, approximately HK\$1.7 million will be applied for payment of salaries and allowance, approximately HK\$0.4 million will be applied for rental expenses, and the remaining HK\$2.1 million will be applied for other general expenses. It is expected that the net proceeds from the Subscription will be fully utilised by the end of 2026.

Save as disclosed above, all other information and content as set out in the Announcement remain unchanged.

By Order of the Board
Culturecom Holdings Limited
Kwan Kin Chung
Managing Director

Hong Kong, 11 May 2026

As at the date hereof, the Board comprises of Mr. Huang Guangyu (being Chairman and executive Director); Mr. Kwan Kin Chung and Mr. Lee Simpson (all being executive Directors); Mr. Wong Kon Man Jason (being Vice-Chairman and non-executive Director) and Mr. Wong Kwan Kit, Mr. Mung Yat Lik and Ms. Chan Monica Yee Man (all being independent non-executive Directors).

* *for identification purpose only*