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## **CULTURECOM HOLDINGS LIMITED**

文化傳信集團有限公司\*

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 343)

### **DESPATCH OF PROSPECTUS IN RELATION TO PRIVATE PLACING OF UP TO 1,140,000,000 LISTED WARRANTS**

#### **Placing Manager**



**KINGSTON CORPORATE FINANCE LIMITED**

#### **Placing Agent**



**KINGSTON SECURITIES LIMITED**

Copies of the Prospectus relating to the Placing have been despatched to the Shareholders, for information purposes only, on 27 November 2007 and will be available, for information purposes only, at the office of the Placing Agent at Suite 2801, 28th Floor, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong and the principal place of business of the Company in Hong Kong at 6th Floor, Culturecom Centre, 47 Hung To Road, Kwun Tong, Kowloon, Hong Kong from 4:00 p.m. on Tuesday, 27 November 2007 to 4:00 p.m. on Friday, 14 December 2007.

Reference is made to the Company's announcement dated 1 November 2007 (the "Announcement") in relation to the private placing of up to 1,140,000,000 listed warrants through the Placing Agent on a best endeavours basis. Terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

\* for identification purpose only

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By order of the Board  
**CULTURECOM HOLDINGS LIMITED**  
**Cheung Wai Tung**  
*Chairman*

Hong Kong, 27 November 2007

*As at the date of this announcement, the Board comprises of Mr. Cheung Wai Tung, Mr. Chu Bong Foo, Mr. Henry Chang Manayan, Mr. Wan Xiaolin, Mr. Tai Cheong Sao and Mr. Chung Billy (all being executive Directors); and Mr. Lai Man To, Mr. Wang Tiao Chun, Mr. Joseph Lee Chennault (all being independent non-executive Directors).*