

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | 31/03/2016 | | | | | |
|--|------------|---------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and | d Clearing | g Limited | | | | |
| Name of Issuer | CULTUR | RECOM HOLDING | S LIMITED | | | |
| Date Submitted | | 6 April 2016 | | | | |
| I. Movements in Authorised Share Capital | | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>343</u> | Descrip | tion : | ORDINARY | SHARES | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding r | nonth | 200,000,000,000 | HK\$0.01 | HK\$2,000,000,000 | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | 200,000,000,000 | HK\$0.01 | HK\$2,000,000,000 | | |
| (2) Stock code : | Descrip | tion : | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding r | nonth | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

2. Preference Shares Description: Stock code: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: Description: Authorised share Par value No. of other (State capital classes of shares currency) (State currency) Balance at close of preceding month Increase/(decrease)

Total authorised share capital at the end of the month (State currency): HK\$2,000,000,000

Balance at close of the month

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|---------------------------------------|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 1,214,143,946 | | | | | |
| Increase/ (decrease) during the month | 15,000 | | | | | |
| Balance at close of the month | 1,214,158,946 | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | | | | | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|---|---------|------------------|----------------|--------------|---|--|
| including EGM approval date (dd/mm/yyyy) and — | | | | | issuer issued during | issuer which may be |
| approval date (dd/mm/yyyy) and — | | | | | | |
| (dd/mm/yyyy) and — | | | | | the month pursuant | issued pursuant thereto |
| | | Movement du | ring the month | | thereto | as at close of the month |
| . 1 C . 1 | | | | - | • | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| scheme | | | | | | |
| approved and | | | | | | |
| adopted on | | | | | | |
| (21/08/2002) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | 119,342,630 |
| (Note 1) | | | | | | 117,6 .2,000 |
| (1,000 1) | | | | | | |
| 2. Share option | | | | | | |
| scheme | | | | | | |
| approved and | | | | | | |
| | | | | | | |
| adopted on | | | | | | |
| (12/08/2013) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | 37,000,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | _ | | | | | - |
| (1,0,01) | | - | Total A. (Ordi | nary shares) | NIL | |
| | | | · | ence shares) | N/A | |
| | | | , | Other class) | N/A N/A | |
| m . 16 1 | | | | Onici class) | 1N/A | |
| Total funds raised dur | | from exercise of | ıİ. | NIL | | |
| options (State currenc | ` | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| | | Nominal value at | Exercised | Nominal value | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|---|------------------|--------------------------|------------------|-----------------------|--|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal value | close of preceding month | during the month | at close of the month | | month |
| 1. Private placing of un-listed | varue | preceding month | month | month | | |
| warrants | HK\$ | 68,148,000 | | 68,148,000 | | 56,790,000 |
| (01 / 08 / 2017) | | | | | | - |
| Stock code (if listed) | | | | | | |
| Class of shares | | _ | | | | |
| issuable (Note 1) | ORDINARY | SHARES | | | | |
| Subscription price | HK\$1.20 PE | R SHARE | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
| 2. Private placing of listed | (/ / | | | | | |
| warrants | | | | | | |
| warrants | HK\$ | 101,227,500 | 11,250 | 101,216,250 | 15,000 | 134,955,000 |
| (21 / 09 / 2016) | ΠΙΙΨ | 101,227,300 | 11,230 | 101,210,250 | 13,000 | 131,733,000 |
| Stock code (if listed) | 1453 | } | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | ORDINARY | | | | | |
| Subscription price | HK\$0.75 PE | R SHARE | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) | | | | <u> </u> | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | , , | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | B (Ordin | nary shares) | 15,000 | |
| | | 10111 | | ence shares) | | - |
| | | | | Other class) | | - |
| | | | , | · | | _ |

| Class and description | Currency of amount | Amount at close of preceding | Converted during the month | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------|------------------------------|----------------------------|------------------------|--|--|
| Class and description 1. | outstanding | month | montn | month | | |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | <u></u> | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | <u></u> | | | | |
| | | | | | | |
| | <u></u> | | | | | |
| Stools and (if listed) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | | |
| | | | (Prefere | ence shares) | | - |
| | | | (| Other class) | | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | _ | |
| | - | |
| (/ /) | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | - | |
| 3. | | |
| - | - | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| Class of shares issuable (Note 1) 1. Rights issue At price: State currency State currency Class of shares issuable (// /) EGM approval date: (// /) (Note 1) 2. Open offer At price: State currency Class of shares issuable (Note 1) Issue and allotment (// /) date: (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) Class of shares issuable (// /) (Note 1) State currency Class of shares issuable (// /) (Note 1) Class of shares issuable (// /) EGM approval date: (// /) Class of shares issuable (// /) | lo. of new shares of suer which may be issued pursuant ereto as at lose of the month | No. of new shares of issuer issued during the month pursuant thereto | | | | Issued Share Capital | Type of Issue | Ou |
|---|--|--|---------|---|---|---------------------------|---------------|----|
| (Note 1) 1. Rights issue At price: State currency State currency State substitute (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) Class of shares issuable (//) (Note 1) 2. Open offer At price: State currency State currency State substitute (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | _ | Class of shares issuable | | - | |
| At price: currency date: (dd/mm/yyyy) EGM approval date: (// /) Class of shares issuable (// /) date: (dd/mm/yyyy) Class of shares issuable (//) date: (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (//) Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) Class of shares issuable (//) | | | | C | | | | |
| Class of shares issuable (Note 1) 2. Open offer At price: State currency State currency | | | (/ /) | (| | At price : State currency | Rights issue | 1. |
| 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) | | | (/ /) | (| | | | |
| 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | | | | |
| 2. Open offer At price: State currency EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) (Note 1) State currency EGM approval date: (///) State currency Class of shares issuable (///) date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) Class of shares issuable (///) | | | | e | | | | |
| Class of shares issuable 3. Placing At price: State Issue and allotment (// /) date: (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) Class of shares issuable (// /) | | | (/ /) | (| Issue and allotment | AT DITCE : | Open offer | 2. |
| 3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable — (Note 1) | | | (/ /) | (| | | | |
| 3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable — (Note 1) | | | | | | | | |
| 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (/ /) | | | | e | | | | |
| Class of shares issuable | | | (/ /) | (| Issue and allotment | At price : State currency | Placing | 3. |
| (Note 1) | | | (/ /) | (| EGM approval date: (dd/mm/yyyy) | | | |
| (Note 1) | | | | | | | | |
| | | | | e | | | | |
| 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) | | | (/ /) | (| Issue and allotment date : (dd/mm/yyyy) | | Bonus issue | 4. |
| EGM approval date: (/ /) (dd/mm/yyyy) | | | (/ /) | (| EGM approval date: (dd/mm/yyyy) | | | |

For Main Board and GEM listed issuers

| | | | J | or Mail | i DUal | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|----------------------|-------------------------------|---|---------|--------|--|--|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | | For Main | Board | and GEM lis | |
|-----|---------------------------|-------------------------------|--|--------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable(Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | Class of shares issuable | | | |
| 10. | Other (Please specify) | At price : State currency | <pre>(Note 1) Issue and allotment date : (dd/mm/yyyy)</pre> |) | | |
| | | | EGM approval date: (/ / / (dd/mm/yyyy) |) | | _ |
| | | | Total E. (Ordinary (Preference (Othe | shares |))) | |
| | | | | | | |
| To | otal increase / (decrea | ase) in ordinary shares durir | ng the month (i.e. Total of A to E): | (1 | ·) | 000 |
| | | | | (2 | 2)1 | N/A |
| To | otal increase / (decrea | ase) in preference shares du | ring the month (i.e. Total of A to E): | | 1 | N/A |
| To | otal increase / (decrea | 1 | N/A | | | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| | | For Main Board and GEM listed issuers |
|------------------|--|---------------------------------------|
| Remarks (if any) | : | |
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| | | |
| | | |
| Submitted by: | KWAN KIN CHUNG | |
| Γitle: | DIRECTOR | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.