

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :			31/7/201	6
To : Hong Kong Exchanges	and Clea	aring Limited		
Name of Issuer		RECOM HOLDING	S LIMITED	
Date Submitted	3 Augus	st 2016		
I. Movements in Authorised	Share C	apital		
1. Ordinary Shares				
(1) Stock code : <u>343</u>	Descri	ption : ORE	DINARY SHA	ARES
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month	200,000,000,000	HK\$0.01	HK\$2,000,000,000
Increase/(decrease)		-		
Balance at close of the mon	th	200,000,000,000	HK\$0.01	HK\$2,000,000,000
(2) Stock code :	Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code :Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State HK	\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,219,343,946			
Increase/ (decrease) during the month	2,951,600			
Balance at close of the month	1,222,295,546			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ler Share Opt	tion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement durir	ng the month		thereto	thereto as at close of
approval date			•		=	the month
(dd/mm/yyyy) and						
class of shares	0		0 " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
approved and						
adopted on						
(21 /08 /2002)						
Ordinary shares	NIL	2,906,600	NIL	12,001,630	2,906,600	104,434,400
(Note 1)		·			-	
, ,						
2.Share option						
scheme						
approved and						
adopted on						
(12 /08/2013)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	37,000,000
(Note 1)						
(14010-1)						
3.						
<u>J.</u>						
(/ /)						
shares						
(Note 1)						
		Tota	I A. (Ordina		2,906,600	
			(Preference	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d	luring the mo	nth from exerci	se			
of options (State cu	•			\$2,674,072		
, ,				·		

Warrants to Issue Shares of the	ne Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.Private placing of un-listed						
warrants	_ HK\$	65,652,000		65,652,000		54,710,000
(01 / 08 / 2017) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	ORDINARY HK\$1.20 PE					
2.Private placing of listed	<u> </u>					
warrants	_					
	HK\$	98,887,500	33,750	98,853,750	45,000	131,805,000
(21/09/2016)						
Stock code (if listed) Class of shares	145	53				
issuable (Note 1)	ORDINARY	'SHARES				
Subscription price	HK\$0.75 PE					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)				· ———		
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /	·)				
4.	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	,				
		Total B		ary shares)	45,000	<u>-</u>
			•	ice shares)	N/A	=
			(C	Other class)	N/A	

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount at close of preceding month	h are to be Liste Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
	<u></u>					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u> </u>					
	<u> </u>					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy)	(/ /)					
4.						
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
			otal C. (Ordina		NIL	_
				ce shares)	N/A	=
			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (out or under or date option out of		
	No. of new shares of issuer issued	No. of new shares of issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including ECM approval data (dd/mm/yyyy)		the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		tile month
4		
1		
·-		
shares (Note 1)		
Silaies (Note 1)		
2.		
Z		
-		
shares (Note 1)		
Shares (Note 1)		
3.		
J		
-		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		•
(Other class)		•

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							
				Class of shares - issuable (Note 1)				
1.	Rights issue	At price :	State currency	_ Issue and allotment (date: (dd/mm/yyyy)	/ /)		
				EGM approval date: (dd/mm/yyyy)	/ /)		
				Class of shares - issuable (Note 1)				
2.	Open offer	At price :	State currency		/ /)		
			,		/ /)		
								-
				Class of shares - issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment (date: (dd/mm/yyyy)	/ /)		
					/ /)		
								-
				Class of shares - issuable (Note 1)				
4.	Bonus issue			, ,	/ /)		
					/ /)		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares						
				issuable (Note 1)				_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)		
		Total E. (Ordina share (Preference share (Other clas	s) NIL s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	2,951,600
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if ar	ny):
Submitted by:	KWAN KIN CHUNG
Title:	DIRECTOR (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.