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## **CULTURECOM HOLDINGS LIMITED**

**文化傳信集團有限公司\***

*(incorporated in Bermuda with limited liability)*

(Stock Code : 343)

### **DELAY IN DESPATCH OF CIRCULAR IN RELATION TO SHARE TRANSACTION**

References are made to the announcement of the Company dated 11 November 2013 (the “**Announcement**”) in relation to the proposed acquisition of 51% issued share capital of Tianhe Union Holding Group Limited. Terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise herein.

As stated in the Announcement, a circular (the “**Circular**”) of the Company containing, among other things, further details of the Proposed Acquisition and the notice convening the SGM will be despatched to the Shareholders and Warranholders on or before 2 December 2013.

As additional time is required for the preparation of certain information to be included in the Circular, including the financial information of the Target Group, pro forma financial information of the enlarged Group upon the Completion and other information as required by the Listing Rules, it is expected that the Circular will be despatched to the Shareholders and Warranholders on or before 31 December 2013.

By the order of the Board  
Culturecom Holdings Limited  
**Chu Bong Foo**  
*Chairman*

Hong Kong, 2 December 2013

*As at the date of this announcement, the Board comprises of Ms. Chow Lai Wah Livia (being the Vice Chairman and executive Director); Mr. Kwan Kin Chung, Mr. Chung Billy, Mr. Wan Xiaolin, Mr. Tang U Fai, Mr. Tang Kwing Chuen Kenneth and Mr. Chen Man Lung (all being executive Directors); Mr. Chu Bong Foo (being the Chairman and non-executive Director) and Mr. Tsang Wai Wa, Mr. Joseph Lee Chennault, Mr. Lai Qiang and Ms. Ng Ying (all being independent non-executive Directors).*

*\*for identification purpose only*