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## **CULTURECOM HOLDINGS LIMITED**

文化傳信集團有限公司\*

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 343)

### **POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 24 JANUARY 2011**

Reference is made to the circular (the “**Circular**”) of the Company and the Notice of Special General Meeting issued to the Shareholders dated 29 December 2010 (the “**Notice**”). Unless the context otherwise required, terms defined in this announcement shall have the same meanings as those defined in the Circular.

At the Special General Meeting held on 24 January 2011, all proposed special and ordinary resolutions (the “**Resolutions**”) as set out in the Notice were taken by poll.

As at the date of the Special General Meeting, the total number of issued shares in the Company was 689,255,964, which was the total number of shares entitling the Shareholders to attend and vote for or against the resolutions at the Special General Meeting. There was no Share entitling the Shareholders to attend and vote only against the resolutions at the Special General Meeting.

The Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the Special General Meeting.

The poll results in respect of the resolutions proposed at the Special General Meeting are as follows:–

| <b>Special resolution proposed at the Special General Meeting</b>  |  | <b>Number of votes cast and approximate percentage of total number of votes cast</b> |                    | <b>Total number of votes cast</b> |
|--|--|--|--------------------|-----------------------------------|
|  |  | <b>For</b>   | <b>Against</b>     |                                   |
| 1.   | To approve the proposed Capital Reduction involving the reduction of: (i) the issued share capital of the Company by cancelling the paid-up capital of the Company to the extent of HK\$0.99 on each of the issued Existing Shares such that the nominal value of each issued Existing Share will be reduced from HK\$1.00 to HK\$0.01; and (ii) the authorised share capital of the Company by reducing the nominal value of all Existing Shares from HK\$1.00 each to HK\$0.01 each resulting in the reduction of the authorised share capital of the Company from HK\$1,000,000,000 divided into 1,000,000,000 Existing Shares to HK\$10,000,000 divided into 1,000,000,000 New Shares of HK\$0.01 each and the transactions contemplated thereunder and to authorise the Directors to do all such acts as may be necessary, desirable or expedient to give effect to and implement the Capital Reduction | 207,262,333<br>(99.81%)  | 396,543<br>(0.19%) | 207,658,876                       |
| <b>Ordinary resolution proposed at the Special General Meeting</b> |  | <b>Number of votes cast and approximate percentage of total number of votes cast</b> |                    | <b>Total number of votes cast</b> |
|  |  | <b>For</b>   | <b>Against</b>     |                                   |
| 2.   | To approve the proposed Increase in Authorised Share Capital of the Company (upon the proposed Capital Reduction becoming effective) from HK\$10,000,000 divided into 1,000,000,000 New Shares to HK\$2,000,000,000 divided into 200,000,000,000 New Shares  | 207,262,333<br>(99.81%)  | 396,543<br>(0.19%) | 207,658,876                       |

As more than 75% of the votes were cast in favour of the special resolution numbered (1), such resolution was duly passed as special resolution. As more than 50% of the votes were cast in favour of the ordinary resolution numbered (2), such resolution was duly passed as an ordinary resolution of the Company.

By Order of the Board of  
**CULTURECOM HOLDINGS LIMITED**  
**Chu Bong Foo**  
*Chairman*

Hong Kong, 24 January 2011

*As at the date of this announcement, the Board comprises of Mr. Kwan Kin Chung, Mr. Wan Xiaolin, Mr. Chung Billy, Mr. Tang U Fai, Mr. Tang Kwing Chuen Kenneth and Mr. Chen Man Lung (all being executive Directors); Mr. Chu Bong Foo (being the non-executive Director) and Mr. Tsang Wai Wa, Mr. Joseph Lee Chennault and Mr. Lai Qiang (all being independent non-executive Directors).*

*\* for identification purpose only*